

## EMIGRATION

### BESPOKE SERVICES

- Groundbreaking Fees
- Superb Forex Rates
- Guidance Every Step Of The Way
- SARS Services
- SARB Services
- Investment Funds
- Retirement Funds
- Tailormade Solutions

**FX that works for You**

[WWW.BEZTFOREX.CO.ZA](http://WWW.BEZTFOREX.CO.ZA)

+27 83 700 8076 | [info@beztforex.co.za](mailto:info@beztforex.co.za)



## SARS RULES/ CONSIDERATIONS - TAX RESIDENCY

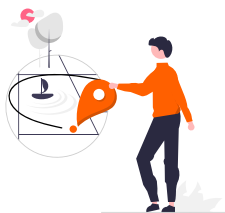
- Apply to cease SARS Tax residency
- Wait 3 years (from date of non-resident Tax status, only applicable if ceased to be a tax resident from 1 March 2021)
- Demonstrate Foreign Residency Status
- Apply for SARS AIT clearance
- Encash retirement/investments funds -3yrs rule apply
- Always ensure Tax compliance

## THESE RULES/CONSIDERATIONS APPLY IRRESPECTIVE IF A PERSON/FAMILY IS:

- 1 Still in South Africa
- 2 Moved abroad within 3 years
- 3 Moved abroad more than 3 years ago

## OUR PENSION/INVESTMENT LIQUIDATION PROCESS:

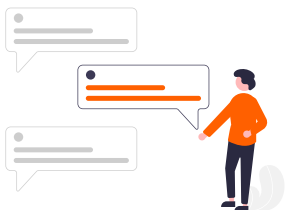
- 1 Check Tax Status Validity
- 2 Evaluation of assets and any Tax considerations
- 3 Facilitate entire SARS submission process
- 4 Apply for SARS AIT (Tax clearance)
- 5 Open FX Settlement Account with Authorised Dealer to liquidate funds.
- 6 All liquidated funds are paid to FX Settlement Account
- 7 Liquidated funds are transferred to your offshore account.



## THE PROCESS

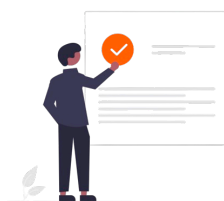
### 1 DECISION TO EMIGRATE

The decision to formally Emigrate has been made.



### 2 ENGAGE BEZTForex

Contact BeztForex to start with the unpacking of your specific case, to design a tailor-made solution.



### 3 OPEN FX/EMIGRATION BANK ACCOUNT

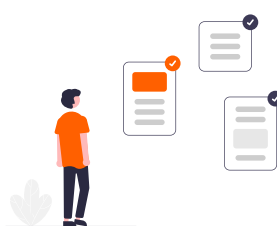
We open a new FX/Emigration bank account with our banking partner, via digital onboarding, to facilitate the Emigration process.



### 4 SARS PROCESS

BeztForex will facilitate the SARS AIT pin process on your behalf.

- Consolidate/liquidate all investment/pension funds in terms of current SARS rules
- Apply for SARS AIT pin number
- Groundbreaking fees



### 5 FINAL STEPS

Once SARS pin has been received, BeztForex will facilitate the execution of all forex conversions and payments to your offshore destination

- Superb FX Rates
- Low Payment Commission

## EACH CASE IS DIFFERENT

## BECOME A CLIENT IN 3 EASY STEPS

1 FICA PROCESS

2 OPEN AN INTERNATIONAL  
TREASURY ACCOUNT

3 AGREE TO OUR  
T&Cs OF SERVICE

*\* This process takes approximately 7 working days. SPOT / FEC facilities will be put in place*